

ENTERED

January 18, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CORE SCIENTIFIC, INC., <i>et al.</i>, Debtors.¹	§ § § § § § §	Chapter 11 Case No. 22-90341 (CML) (Jointly Administered) Re: Docket No. 1699
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**ORDER SUSTAINING
DEBTORS' FIRST OMNIBUS CLAIMS OBJECTION TO
CERTAIN (I) AMENDED CLAIMS; (II) EXACT DUPLICATIVE CLAIMS;
(III) BENEFICIAL BONDHOLDER DUPLICATIVE CLAIMS; (IV) MULTIPLE
DEBTOR CLAIMS; (V) WRONG DEBTOR CLAIMS; (VI) LATE FILED CLAIMS;
(VII) INSUFFICIENT DOCUMENTATION CLAIMS; AND (VIII) EQUITY CLAIMS**

Upon the Objection,² dated November 21, 2023, of Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) for entry of an order (i) disallowing the Amended Claims in their entirety, (ii) disallowing the Exact Duplicative Claims in their entirety, (iii) disallowing the Beneficial Bondholder Duplicative Claims in their entirety, (iv) disallowing the Multiple Debtor Claims in their entirety, (v) modifying the Wrong Debtor Claims in their entirety to be properly asserted against the correct Debtor entity as identified on Schedule 5; (vi) disallowing the Late Filed Claims in their entirety, (vii) disallowing the Insufficient Documentation Claims in their

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

² All capitalized terms used, but not otherwise defined, herein shall have the meanings ascribed to such terms in the Objection.

entirety, (viii) disallowing the Equity Claims in their entirety, (ix) reclassifying the Reclassified Claims (Based on Priority) and modifying the Reclassified Claims to be properly asserted against the correct Debtor entity as identified on Schedule 9; and (x) granting related relief, all as more fully set forth in the Objection; and upon the Creighton Declaration; and the Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Objection; and the Court having held a hearing on the Objection; and all responses, if any, to the Objection having been withdrawn, resolved, adjourned, or overruled; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor

IT IS HEREBY ORDERED THAT:

1. Each of the Amended Claims are disallowed in their entirety, and the Debtors reserve their rights to object to any Surviving Amended Claim on any and all applicable grounds.
2. Each of the Exact Duplicative Claims are disallowed in their entirety, and the Debtors reserve their rights to object to any Surviving Exact Duplicative Claim on any and all applicable grounds.

3. Each of the Beneficial Bondholder Duplicative Claims are disallowed in their entirety, and the Debtors reserve their rights to object to any of the Surviving Beneficial Bondholder Duplicative Claims on any and all applicable grounds.

4. Each of the Multiple Debtor Claims, as identified on Schedule 4, are disallowed in their entirety, and the Debtors reserve their rights to object to any Surviving Multiple Debtor Claim on any and all applicable grounds.

5. Each of the Wrong Debtor Claims are modified to be properly asserted against the Debtor entity as identified in Schedule 5, and the Debtors reserve their rights to object to any of the properly asserted Wrong Debtor Claims on any and all applicable grounds.

6. Each of the Late Filed Claims are disallowed in their entirety.

7. Each of the Insufficient Documentation Claims are disallowed in their entirety.

8. Each Equity Interest Claims are disallowed in their entirety.

9. Each of the Reclassified Claims (Based on Priority) are reclassified in their entirety or in part and asserted against the Debtor entity as identified in Schedule 9, and the Debtors reserve their rights to object to any of the reclassified Reclassified Claims (Based on Priority) on any and all applicable grounds.

10. Nothing in the Objection or this Order shall be construed to allow any Claim, and the right of the Debtors to object to any claims (filed or not) asserted against the Debtors is preserved.

11. Nothing herein shall constitute an admission or finding concerning the amount or validity of any of the Surviving Claims. The rights of the Debtors to object to the Surviving Claims, in whole or in part and on any basis, are fully preserved.

12. Stretto is authorized and directed to update the claims register maintained in the chapter 11 cases to reflect the relief granted in this Order.

13. Each objection to a Claim asserted in the Objection, and any response thereto, shall constitute a separate contested matter under Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Claim on Schedule 1 through Schedule 9. Any stay of this Order pending appeal by any claimant whose claims are subject to this Order shall only apply to the contested matter which involves such claimant and shall not stay the applicability or finality of this Order with respect to the other contested matters listed in.

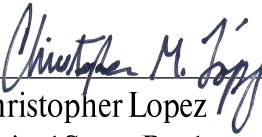
14. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of any party's right to dispute any claim on any grounds; (iii) a promise or requirement to pay any claim; (iv) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection (v) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (vi) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable law.

15. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

16. The Debtors and Stretto are authorized to take all steps necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Objection.

17. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: January 18, 2024



Christopher Lopez
United States Bankruptcy Judge

Schedule 1

Amended Claims

Debtors First Omnibus Claims Objection
Schedule 1 - Amended and Restated Claims

<u>Name of Claimant</u>	<u>Claim Number to be Disallowed</u>	<u>Surviving Claim</u>	<u>Asserted Claim Priority</u>	<u>Asserted Debtor</u>	<u>Asserted Claim Amount: Secured</u>	<u>Asserted Claim Amount: Priority</u>	<u>Asserted Claim Amount: General Unsecured</u>	<u>Reason for Disallowance</u>
Brown Corporation	502	640	Secured	Core Scientific, Inc.	187,820	—	—	Amended and Restated Claims
Jonathan Barrett	409	448	General Unsecured	Core Scientific, Inc.	—	—	1,280,000	Amended and Restated Claims
Meridian Equipment Finance, LLC	23	150	Secured / General Unsecured	Core Scientific, Inc.	35,000	—	100,104	Amended and Restated Claims
North Star Leasing, A Division Of Peoples Bank	619	630	General Unsecured	Core Scientific, Inc.	—	—	957,815	Amended and Restated Claims
North Star Leasing, A Division Of Peoples Bank	99	630	General Unsecured	Core Scientific, Inc.	—	—	957,815	Amended and Restated Claims
Ricks Rental Equipment	37	485	General Unsecured	Core Scientific, Inc.	—	—	9,847	Amended and Restated Claims
Summit Electric Supply Company, Inc.	3	114	General Unsecured	Core Scientific, Inc.	—	—	1,153,154	Amended and Restated Claims
Texas Comptroller of Public Accounts on behalf of the State of Texas and Local Sales Tax Jurisdictions	620	641	Priority	Core Scientific Operating Company	—	1,110,339	—	Amended and Restated Claims

Schedule 2

Exact Duplicative Claims

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: General Unsecured	Reason for Disallowance
AAF International	329	493	General Unsecured	Core Scientific, Inc.	—	266,468	Duplicate Claim
Arch Specialty Insurance Company	445	484	General Unsecured	Core Scientific, Inc.	—	—	Duplicate Claim
Briman Technologies Georgia Limited	279	280	General Unsecured	Core Scientific, Inc.	—	—	Duplicate Claim
City of Denton, Texas dba Denton Municipal Utilities [DME]	387	389	General Unsecured	Core Scientific, Inc.	—	—	Duplicate Claim
Coonor Electric Co., LLC	47	276	Secured	Core Scientific Operating Company	1,547,802	—	Duplicate Claim
Gravity Oilfield Services, LLC	331	32	General Unsecured	Core Scientific, Inc.	1,993,110	13,440	Duplicate Claim
Graybar Electric Company, Inc.	171	186	Secured	Core Scientific, Inc.	—	—	Duplicate Claim
KLDiscoversy Ontrack, LLC [KLDiscoversy, LLC, KLDiscoversy Holdings, Inc.]	158	333	General Unsecured	Core Scientific, Inc.	—	193,517	Duplicate Claim
MK Marlow Company, LLC	91	514	Secured	Core Scientific Operating Company	1,598,601	—	Duplicate Claim
MK Marlow Company, LLC	84	91	Secured	Core Scientific Operating Company	1,598,601	—	Duplicate Claim
Quinn Emanuel Urquhart & Sullivan LLP	245	244	General Unsecured	Core Scientific, Inc.	—	246,328	Duplicate Claim
The City of Denton, Texas [City of Denton, a Texas Home-Rule Municipal Corporation; City of Denton, a Texas Municipal Corporation; City: Denton]	377	389	General Unsecured	Core Scientific, Inc.	—	—	Duplicate Claim
U.S. Bank National Association, as Note Agent and Collateral Agent for the April Secured Notes	379	526	General Unsecured	Core Scientific, Inc.	—	—	Duplicate Claim
U.S. Bank National Association, as Note Agent and Collateral Agent for the August Secured Notes	381	523	General Unsecured	Core Scientific, Inc.	—	—	Duplicate Claim
Essesly-Thompson Hardware, Inc.	356	343	Secured	Core Scientific Operating Company	468,207	—	Duplicate Claim

Schedule 3

Beneficial Bondholder Duplicative Claims

<u>Name of Claimant</u>	<u>Claim Number to be Disallowed</u>	<u>Surviving Claim</u>	<u>Asserted Claim Priority</u>	<u>Asserted Debtor</u>	<u>Asserted Claim Amount- Secured</u>	<u>Asserted Claim Amount- Administrative</u>	<u>Asserted Claim Amount- General Unsecured</u>	<u>Reason for Disallowance</u>
Andrew Rosen 2004 Succession Insurance Trust	302	523	General Unsecured	Core Scientific, Inc.	—	—	294,190	Beneficial Bondholder Claim
Barkley Investments LLC	104	523	General Unsecured	Core Scientific, Inc.	—	—	2,000,000	Beneficial Bondholder Claim
Better Downtown Miami LLC	190	523	General Unsecured	Core Scientific, Inc.	—	—	400,000	Beneficial Bondholder Claim
Canon Investments LLC	296	523	General Unsecured	Core Scientific, Inc.	—	—	294,190	Beneficial Bondholder Claim
Crescent Bay Advisers	476	526	General Unsecured	Core Scientific, Inc.	—	—	1,106,833	Beneficial Bondholder Claim
Ferro Investments Ltd	145	523	General Unsecured	Core Scientific, Inc.	—	—	1,500,000	Beneficial Bondholder Claim
F&G Investments Ltd	146	523	General Unsecured	Core Scientific, Inc.	—	—	500,000	Beneficial Bondholder Claim
FTF Diversified Holdings, LP	200	523	General Unsecured	Core Scientific, Inc.	—	—	2,000,000	Beneficial Bondholder Claim
John Badger Quinn	323	523	General Unsecured	Core Scientific, Inc.	—	—	504,676	Beneficial Bondholder Claim
Milos Core LLC	234	523	General Unsecured	Core Scientific, Inc.	—	—	1,054,773	Beneficial Bondholder Claim
Neso Investment Group Ltd	147	523	General Unsecured	Core Scientific, Inc.	—	—	500,000	Beneficial Bondholder Claim

Schedule 4

Multiple Debtor Claims

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Convergent Technologies LLC	483	479	General Unsecured	Core Scientific, Inc.	—	—	—	477,851	Redundant Claim
Coonrod Electric Co., LLC	275	193	Secured	Core Scientific, Inc.	4,083,704	—	—	—	Redundant Claim
Coonrod Electric Co., LLC	274	194	Secured	Core Scientific, Inc.	677,994	—	—	—	Redundant Claim
Coonrod Electric Co., LLC	273	276	Secured	Core Scientific, Inc.	1,547,802	—	—	—	Redundant Claim
Coonrod Electric Co., LLC	46	193	Secured	Core Scientific, Inc.	4,083,704	—	—	—	Redundant Claim
Coonrod Electric Co., LLC	45	194	Secured	Core Scientific, Inc.	677,994	—	—	—	Redundant Claim
Coonrod Electric Co., LLC	44	47	Secured	Core Scientific, Inc.	1,547,802	—	—	—	Redundant Claim
CRG Financial LLC (As Assignee of KI/Discovery Ontrack LLC)	498	333	Administrative / General Unsecured	Core Scientific, Inc.	—	4,635	—	188,881	Redundant Claim
CRG Financial LLC (As Assignee of Ricks Rental Equipment)	488	485	Administrative / General Unsecured	Core Scientific, Inc.	—	1,105	—	8,742	Redundant Claim
Gaylor Electric, Inc. d/b/a Gaylor, Inc.	378	374	Secured / General Unsecured	Core Scientific, Inc.	5,245,602	—	—	3,104,634	Redundant Claim
Jarvis Hollingsworth	584	507	General Unsecured	Starboard Capital LLC	—	—	—	—	Redundant Claim
Jarvis Hollingsworth	581	507	General Unsecured	American Property Acquisitions, LLC	—	—	—	—	Redundant Claim
Jarvis Hollingsworth	579	507	General Unsecured	Core Scientific Mining LLC	—	—	—	—	Redundant Claim
Jarvis Hollingsworth	576	507	General Unsecured	Radar Relay, Inc.	—	—	—	—	Redundant Claim
Jarvis Hollingsworth	573	507	General Unsecured	Core Scientific Operating Company	—	—	—	—	Redundant Claim
Jarvis Hollingsworth	566	507	General Unsecured	RADAR, LLC	—	—	—	—	Redundant Claim
Jarvis Hollingsworth	563	507	General Unsecured	American Property Acquisitions I, LLC	—	—	—	—	Redundant Claim
Jarvis Hollingsworth	560	507	General Unsecured	American Property Acquisitions VII, LLC	—	—	—	—	Redundant Claim
Jarvis Hollingsworth	558	507	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	—	—	—	—	Redundant Claim
Jarvis Hollingsworth	516	507	General Unsecured	Core Scientific Acquired Mining LLC	—	—	—	—	Redundant Claim
Jonathan Barrett	456	448	General Unsecured	Core Scientific Operating Company	—	—	—	934,111	Redundant Claim
Jonathan Barrett	410	409	General Unsecured	Core Scientific Operating Company	—	—	—	1,280,000	Redundant Claim
Kneeland Youngblood	583	406	General Unsecured	Starboard Capital LLC	—	—	—	—	Redundant Claim
Kneeland Youngblood	557	406	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	—	—	—	—	Redundant Claim
Kneeland Youngblood	551	406	General Unsecured	American Property Acquisitions VII, LLC	—	—	—	—	Redundant Claim
Kneeland Youngblood	546	406	General Unsecured	RADAR, LLC	—	—	—	—	Redundant Claim
Kneeland Youngblood	545	406	General Unsecured	American Property Acquisitions VII, LLC	—	—	—	—	Redundant Claim
Kneeland Youngblood	544	406	General Unsecured	American Property Acquisitions I, LLC	—	—	—	—	Redundant Claim
Kneeland Youngblood	539	406	General Unsecured	American Property Acquisitions, LLC	—	—	—	—	Redundant Claim
Kneeland Youngblood	535	406	General Unsecured	Core Scientific Mining LLC	—	—	—	—	Redundant Claim
Kneeland Youngblood	531	406	General Unsecured	Radar Relay, Inc.	—	—	—	—	Redundant Claim
Kneeland Youngblood	528	406	General Unsecured	Core Scientific Acquired Mining LLC	—	—	—	—	Redundant Claim
Kneeland Youngblood	522	406	General Unsecured	Core Scientific Operating Company	—	—	—	—	Redundant Claim
M. Arthur Gensler Jr. & Associates, Inc. a.k.a. Gensler	487	486	General Unsecured	Core Scientific, Inc.	—	—	—	104,110	Redundant Claim
Michael Bros	585	511	General Unsecured	Starboard Capital LLC	—	—	—	—	Redundant Claim
Michael Bros	578	511	General Unsecured	Core Scientific Mining LLC	—	—	—	—	Redundant Claim
Michael Bros	577	511	General Unsecured	Radar Relay, Inc.	—	—	—	—	Redundant Claim
Michael Bros	567	511	General Unsecured	RADAR, LLC	—	—	—	—	Redundant Claim
Michael Bros	564	511	General Unsecured	American Property Acquisitions I, LLC	—	—	—	—	Redundant Claim
Michael Bros	561	511	General Unsecured	American Property Acquisitions VII, LLC	—	—	—	—	Redundant Claim
Michael Bros	559	511	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	—	—	—	—	Redundant Claim
Michael Bros	517	511	General Unsecured	Core Scientific Acquired Mining LLC	—	—	—	—	Redundant Claim
MK Marlow Company, LLC	85	91	Secured	Core Scientific, Inc.	1,598,601	—	—	—	Redundant Claim
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	262	372	General Unsecured	Core Scientific, Inc.	—	—	—	10,140,424	Redundant Claim
Neal Goldman	554	512	General Unsecured	American Property Acquisitions I, LLC	—	—	—	—	Redundant Claim
Neal Goldman	550	512	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	—	—	—	—	Redundant Claim
Neal Goldman	549	512	General Unsecured	American Property Acquisitions VII, LLC	—	—	—	—	Redundant Claim
Neal Goldman	548	512	General Unsecured	Starboard Capital LLC	—	—	—	—	Redundant Claim
Neal Goldman	543	512	General Unsecured	RADAR, LLC	—	—	—	—	Redundant Claim
Neal Goldman	542	512	General Unsecured	American Property Acquisitions, LLC	—	—	—	—	Redundant Claim
Neal Goldman	540	512	General Unsecured	Core Scientific Mining LLC	—	—	—	—	Redundant Claim
Neal Goldman	533	512	General Unsecured	Radar Relay, Inc.	—	—	—	—	Redundant Claim

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Neal Goldman	524	512	General Unsecured	Core Scientific Operating Company					Redundant Claim
Neal Goldnan	513	512	General Unsecured	Core Scientific Acquired Mining LLC					Redundant Claim
Russell Cann	586	515	General Unsecured	Starboard Capital LLC					Redundant Claim
Russell Cann	582	515	General Unsecured	American Property Acquisitions, LLC					Redundant Claim
Russell Cann	580	515	General Unsecured	Core Scientific Mining LLC					Redundant Claim
Russell Cann	575	515	General Unsecured	Radar Relay, Inc					Redundant Claim
Russell Cann	574	515	General Unsecured	Core Scientific Operating Company					Redundant Claim
Russell Cann	568	515	General Unsecured	RADAR, LLC					Redundant Claim
Russell Cann	565	515	General Unsecured	American Property Acquisitions I, LLC					Redundant Claim
Russell Cann	562	515	General Unsecured	American Property Acquisitions VII, LLC					Redundant Claim
Russell Cann	518	515	General Unsecured	Core Scientific Acquired Mining LLC					Redundant Claim
Tengaska Power Services Co.	521	552	General Unsecured	Core Scientific, Inc.				200,000	Redundant Claim
Todd DuChene	569	509	General Unsecured	Core Scientific Operating Company					Redundant Claim
Todd DuChene	520	509	General Unsecured	Core Scientific Acquired Mining LLC					Redundant Claim
Todd M. DuChene	547	509	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC					Redundant Claim
Todd M. DuChene	537	509	General Unsecured	American Property Acquisitions VII, LLC					Redundant Claim
Todd M. DuChene	534	509	General Unsecured	American Property Acquisitions I, LLC					Redundant Claim
Todd M. DuChene	532	509	General Unsecured	RADAR, LLC					Redundant Claim
Todd M. DuChene	530	509	General Unsecured	Starboard Capital LLC					Redundant Claim
Todd M. DuChene	529	509	General Unsecured	American Property Acquisitions, LLC					Redundant Claim
Todd M. DuChene	527	509	General Unsecured	Core Scientific Mining LLC					Redundant Claim
Todd M. DuChene	525	509	General Unsecured	Radar Relay, Inc.					Redundant Claim
Todd M. DuChene	519	509	General Unsecured	Core Scientific Acquired Mining LLC					Redundant Claim
Trinity Mining Group, Inc.	405	411	General Unsecured	Core Scientific Operating Company				235,000	Redundant Claim
Wesley-Thompson Hardware, Inc.	341	343	Secured	Core Scientific, Inc.	468,207				Redundant Claim

Schedule 5

Wrong Debtor Claims

Name of Claimant		Claim Number	Asserted Claim Priority	Asserted Debtor	Proposed Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Proposed Claim Amount: General Unsecured	Reason for Disallowance
A to Z Pest Control & Services	AAI International American Paper & Twine Co Aventi Express BIAAlpha, Inc. [Bkwaive] Brown Corporation C.H. Robinson Worldwide, Inc. Cores Oisen Cayman Limited [CO Services Cayman Limited] Cherokee Rental, Inc. ComNet Communications LLC Consho LLC Cooley LLP Duke Energy Carolinas, LLC Eaton Corporation Feltzer Construction Company Inc. Fishman Stewart PLLC GreatAmerica Financial Services Corporation [GreatAmerica Leasing Corporation] Greystone Partners, LLC [IQ-EQ] DMI Services, LLC dba FlowTx Logix Fiber Networks Lone Star Corporation M & S Patterson, Inc. Munro Interests, Ltd d/b/a OP McDermott Will & Emery LLP Microsoft Corporation Morgan, Lewis & Bockius LLP Moss Adams LLP Murphy & Grantland, P.A. Northern States Power Minnesota dba Xcel Energy Novo Construction, Inc. ORGDEV Limited Truckload Connections	38	Priority	Core Scientific, Inc.	Core Scientific Operating Company	—	3,530	—	3,530	Wrong Debtor
		493	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	266,468	266,468	Wrong Debtor
		33	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	4,779	4,779	Wrong Debtor
		16	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	15,057	15,057	Wrong Debtor
		631	General Unsecured	Core Scientific, Inc.	Radar Relay, Inc.	—	—	8,750	8,750	Wrong Debtor
		640	Secured	Core Scientific, Inc.	American Property Acquisition, LLC	187,820	—	—	—	Wrong Debtor
		113	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	398	398	Wrong Debtor
		58	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	32,638	32,638	Wrong Debtor
		35	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	722	722	Wrong Debtor
		139	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	247,937	247,937	Wrong Debtor
		228	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	163,627	163,627	Wrong Debtor
		40	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	2,916,769	2,916,769	Wrong Debtor
		27	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	3,727,342	3,727,342	Wrong Debtor
		332	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	32,680	32,680	Wrong Debtor
		264	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	11,933	11,933	Wrong Debtor
GreatAmerica Financial Services Corporation [GreatAmerica Leasing Corporation]	Greystone Partners, LLC [IQ-EQ] DMI Services, LLC dba FlowTx Logix Fiber Networks Lone Star Corporation M & S Patterson, Inc. Munro Interests, Ltd d/b/a OP McDermott Will & Emery LLP Microsoft Corporation Morgan, Lewis & Bockius LLP Moss Adams LLP Murphy & Grantland, P.A. Northern States Power Minnesota dba Xcel Energy Novo Construction, Inc. ORGDEV Limited Truckload Connections	14	Secured / General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	4,565	—	8,103	12,668	Wrong Debtor
		25	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	6,000	6,000	Wrong Debtor
		29	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	1,263,811	1,263,811	Wrong Debtor
		20	General Unsecured	Core Scientific, Inc.	Core Scientific Acquired Mining LLC	—	—	2,984	2,984	Wrong Debtor
		24	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	2,158	2,158	Wrong Debtor
		10	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	4,610	4,610	Wrong Debtor
		419	Administrative	Core Scientific, Inc.	Core Scientific Operating Company	—	—	—	97,274	Wrong Debtor
		66	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	54,834	54,834	Wrong Debtor
		339	Priority / General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	817	882	1,699	Wrong Debtor
		599	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	35,580	35,580	Wrong Debtor
		28	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	669,689	669,689	Wrong Debtor
		17	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	480	480	Wrong Debtor
		6	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	1,177	1,177	Wrong Debtor
		209	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	259,981	259,981	Wrong Debtor
		95	Priority	Core Scientific, Inc.	Radar Relay, Inc.	—	10,000	—	10,000	Wrong Debtor
Truckload Connections	Truckload Connections	15	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	—	14,873	14,873	Wrong Debtor

Schedule 6

Late Filed Claims

Debtors Second Omnibus Claims Objection
Schedule 6 - Late Filed Claims

In re Core Scientific Inc., et al
Case No. 22-90341 (CM)

<u>Name of Claimant</u>	<u>Claim Number to be Disallowed</u>	<u>Asserted Claim Priority</u>	<u>Asserted Debtor</u>	<u>Asserted Claim Amount: Priority</u>	<u>Asserted Claim Amount: General Unsecured</u>	<u>Reason for Disallowance</u>	<u>Date Filed</u>
Dobson Fiber	635	General Unsecured	Core Scientific Operating Company	—	7,054	Late Filed Claims	8/24/2023
Oregon Department of Revenue	638	Priority	Core Scientific, Inc.	21,935	—	Late Filed Claims	8/31/2023
Oregon Department of Revenue	637	Priority / General Unsecured	Core Scientific, Inc.	7,651	253	Late Filed Claims	8/31/2023

Schedule 7

Insufficient Documentation Claims

Debtors Second Omnibus Claims Objection
Schedule 7 - Insufficient Documentation Claims

<u>Name of Claimant</u>	<u>Claim Number to be Disallowed</u>	<u>Asserted Claim Priority</u>	<u>Asserted Debtor</u>	<u>Asserted Claim Amount: Administrative</u>	<u>Asserted Claim Amount: General/Unsecured</u>	<u>Reason for Disallowance</u>
Charles Avam	83	General Unsecured	Core Scientific Operating Company	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
George and Linda Rohlinger	116	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
James Pritcher	259	General Unsecured	Core Scientific, Inc.	-	35	Claim asserts that the claim is based on "Money Lended," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Jerry I. Wender	316	General Unsecured	Core Scientific Mining LLC	-	4.67%	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
JUDSON CLEMENTS	93	General Unsecured	Core Scientific, Inc.	-	100,000	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Kevin Young	98	General Unsecured	Core Scientific, Inc.	-	9,003	Claim asserts that the claim is based on "Services Performed," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtor's books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Memo Hidden Treasure	92	General Unsecured	Core Scientific, Inc.	-	100,000	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
nazeer sultman	416	Administrative	Core Scientific, Inc.	2,800	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Sandra Hudson	112	General Unsecured	Core Scientific Mining LLC	-	-	Claim asserts that the claim is based on "Did not meet standards," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.

Privileged & Confidential
Attorney Work Product
In re Core Scientific, Inc. et al.
Case No. 22-90341 (CMU)

Debtors Second Omnibus Claims Objection
Schedule 7 - Insufficient Documentation Claims

<u>Name of Claimant</u>	<u>Claim Number to be Disallowed</u>	<u>Asserted Claim Priority</u>	<u>Asserted Debtor</u>	<u>Asserted Claim Amount: Administrative</u>	<u>Asserted Claim Amount: General/Unsecured</u>	<u>Reason for Disallowance</u>
Sanjiv Singh	598	General Unsecured	Core Scientific, Inc.	-	-	Claim asserts that the claim is based on "Credit Card," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
SCOTT WINDHAM	289	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Sean Stenger	182	General Unsecured	Core Scientific, Inc.	-	129	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Shakindem Bello	51	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Steve De Albuquerque	607	General Unsecured	Core Scientific, Inc.	-	7,500	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Accordingly, the claim should be disallowed.
Steve De Albuquerque	606	Secured / General Unsecured	Core Scientific, Inc.	-	100,000	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Accordingly, the claim should be disallowed.
Suzanna P. Azoulay	236	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Velma Joy Drayton	399	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Vince TerRonde	270	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.

Schedule 8

Equity Claims

Debtors First Omnibus Claims Objection:
Schedule B - Equity Interest Claims

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Aaron Baker	609	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Aaron Broderick	337	General Unsecured	Core Scientific, Inc.	-	-	-	334,300	Equity Claim
Abdul B. Khan	88	General Unsecured	Core Scientific, Inc.	-	-	-	1,000	Equity Claim
Abel Kachibev	159	General Unsecured	Core Scientific, Inc.	-	-	-	2,777	Equity Claim
AILEEN BRODSKY	231	General Unsecured	Core Scientific, Inc.	-	-	-	5,000	Equity Claim
Alexandra Vassos	71	General Unsecured	Core Scientific, Inc.	-	-	-	808	Equity Claim
Alicia P. Thompson	185	General Unsecured	Core Scientific Mining LLC	-	-	-	1,541	Equity Claim
Alissa Humphries	256	General Unsecured	Core Scientific, Inc.	-	-	-	12,448	Equity Claim
Alissa Humphries	252	General Unsecured	Core Scientific, Inc.	-	-	-	5,814	Equity Claim
Anders Jonsson	67	General Unsecured	Core Scientific, Inc.	-	-	-	1,070	Equity Claim
Andrea Grossman IRA	232	General Unsecured	Core Scientific, Inc.	-	-	-	9,995	Equity Claim
Andrew Immanuel	611	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Anthony Ginesi TTEE	127	General Unsecured	Core Scientific, Inc.	-	-	-	1,797	Equity Claim
Antonio Barone	50	General Unsecured	Core Scientific, Inc.	-	-	-	157	Equity Claim
AP XPD Sponsor Holdings LLC	251	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
BAF Enterprise LLC	420	General Unsecured	Core Scientific, Inc.	-	-	-	72,778	Equity Claim
Baird Trust Company TTEE FBO Judy J. Jacobs IRA	390	General Unsecured	Core Scientific, Inc.	-	-	-	15,251	Equity Claim
Ben Mansah	162	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Benjamin J. Cousins MD PA	89	Priority	Core Scientific, Inc.	-	-	30,349	-	Equity Claim
Bernard & Judith A. Kirstal Trust	170	General Unsecured	Core Scientific, Inc.	-	-	-	1,532	Equity Claim
Bespoke Capital Partners LLC	164	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Betty A. Sanders	101	General Unsecured	Core Scientific, Inc.	-	-	-	1,040	Equity Claim
Bitrocket, LLC	426	General Unsecured	Core Scientific, Inc.	-	-	-	5,673,244	Equity Claim
BRKK Investments Ltd	107	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Brindley Chase	61	General Unsecured	Core Scientific, Inc.	-	-	-	276	Equity Claim
Brandon Petersen	60	Administrative	Core Scientific, Inc.	-	1,082	-	-	Equity Claim
Brett V. Peterson	64	Administrative	Core Scientific, Inc.	-	1,000	-	-	Equity Claim
Brett C. Riley Trust	312	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Brian Cashin	123	General Unsecured	Core Scientific, Inc.	-	-	-	1,159	Equity Claim
Brian Millman	301	General Unsecured	Core Scientific, Inc.	-	-	-	68,100	Equity Claim
Bung Joo Choi	536	General Unsecured	Core Scientific, Inc.	-	-	-	70,000	Equity Claim
C&A Deferred Sales Trust	603	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Caroline Ann Flor Brooks Living	202	General Unsecured	Core Scientific, Inc.	-	-	-	2,400	Equity Claim
Caroline Jane Gessell	218	General Unsecured	Core Scientific Mining LLC	-	-	-	1,700	Equity Claim
Casey Craig	261	General Unsecured	Core Scientific, Inc.	-	-	-	16,000	Equity Claim
Casey Hines	400	General Unsecured	Core Scientific, Inc.	-	-	-	250	Equity Claim
Casey J. Craig	285	General Unsecured	Core Scientific, Inc.	-	-	-	16,000	Equity Claim
Charles Wasserstein	291	General Unsecured	Core Scientific, Inc.	-	-	-	0	Equity Claim
Charles Wasserstein	290	General Unsecured	Core Scientific, Inc.	-	-	-	9	Equity Claim
Christopher Harrison Living Tr., Christopher Harrison, ttee	418	General Unsecured	Core Scientific, Inc.	-	-	-	530,000	Equity Claim
Christopher Thomson	407	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Ciaran O'Brien	181	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Colleen Sullivan	287	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Corey Dahlquist	350	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Corpels Middlekoop	626	General Unsecured	Core Scientific, Inc.	-	-	-	5,556	Equity Claim
CRAG S KINARD	208	General Unsecured	Core Scientific, Inc.	-	-	-	49,394	Equity Claim
Craig Bassett Roth IRA, Interactive Brokers LLC Custodian	230	General Unsecured	Core Scientific, Inc.	-	-	-	11,200	Equity Claim
Cristina Alperetti	325	General Unsecured	Core Scientific, Inc.	-	-	-	3,993	Equity Claim
Dan Banerje	213	General Unsecured	Core Scientific Mining LLC	-	-	-	2,500	Equity Claim
Darren Crosbie	639	General Unsecured	Core Scientific, Inc.	-	-	-	100,000	Equity Claim
David Bricken	335	General Unsecured	Core Scientific, Inc.	-	-	-	20,000	Equity Claim
David G. Syam	593	Priority	Core Scientific Mining LLC	-	-	5,519	-	Equity Claim
David M. Young	126	General Unsecured	Core Scientific, Inc.	-	-	-	20,949	Equity Claim
David P. Mooney	396	General Unsecured	Core Scientific, Inc.	-	-	-	73	Equity Claim
DEBORAH L. GRISANTI	489	General Unsecured	Core Scientific, Inc.	-	-	-	1,123	Equity Claim
Dennis Powers	196	General Unsecured	Core Scientific, Inc.	-	-	-	24,510	Equity Claim
Dharman G. Patel	243	General Unsecured	Core Scientific, Inc.	-	-	-	6,904	Equity Claim
Diane E. Farina & Patrick J. Farina	348	General Unsecured	Core Scientific, Inc.	-	-	-	1,333	Equity Claim
Dolores Helen Keyser	286	General Unsecured	Core Scientific, Inc.	-	-	-	2,083	Equity Claim
DONALD GLENN ELZEY	207	General Unsecured	Core Scientific, Inc.	-	-	-	4,965	Equity Claim
Douglas Naiman	237	General Unsecured	Core Scientific, Inc.	-	-	-	1,089	Equity Claim
Douglas S Garban	131	General Unsecured	Core Scientific, Inc.	-	-	-	35,742	Equity Claim
Drew Nelson	49	General Unsecured	Core Scientific, Inc.	-	-	-	2,500	Equity Claim

Debtors First Omnibus Claims Objection
Schedule 8 - Equity Interest Claim

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Edward Varrughian	338	General Unsecured	Core Scientific, Inc.	-	-	-	494,054	Equity Claim
Elizabeth Chibwa	216	General Unsecured	Core Scientific, Inc.	-	-	-	1924	Equity Claim
Elizabeth Jones	140	General Unsecured	Core Scientific, Inc.	-	-	-	153	Equity Claim
Elizabeth Silvergeld	79	General Unsecured	Core Scientific, Inc.	-	-	-	46	Equity Claim
Elton Fisher	72	General Unsecured	Core Scientific, Inc.	-	-	-	15,098	Equity Claim
Ernesto Maldonado	138	General Unsecured	Core Scientific, Inc.	-	-	-	1,358	Equity Claim
Ernesto Turcios	128	General Unsecured	Core Scientific, Inc.	-	-	-	26,243	Equity Claim
Frank Polczyn	306	General Unsecured	Core Scientific, Inc.	-	-	-	549,033	Equity Claim
Frank Mosley	284	General Unsecured	Core Scientific, Inc.	-	-	-	1,004	Equity Claim
Gary & Kelsey Paterson [Kelsey Paterson]	313	General Unsecured	Core Scientific, Inc.	-	-	-	200,000	Equity Claim
Gary Swindle	151	General Unsecured	Core Scientific, Inc.	-	-	-	274	Equity Claim
Genuine Financial Services Inc	588	General Unsecured	Core Scientific, Inc.	-	-	-	591	Equity Claim
George Drake	206	General Unsecured	Core Scientific, Inc.	-	-	-	6,938	Equity Claim
Gerard Brennan	222	General Unsecured	Core Scientific, Inc.	-	-	-	2,000	Equity Claim
Gerhard Dinkof	80	General Unsecured	Core Scientific, Inc.	-	-	-	10,000	Equity Claim
Glen Howard	121	General Unsecured	Core Scientific, Inc.	-	-	-	6,375	Equity Claim
Grege Ferrus	220	General Unsecured	Core Scientific, Inc.	-	-	-	96,342	Equity Claim
Guy Gehl	299	General Unsecured	Core Scientific, Inc.	-	-	-	39,083	Equity Claim
Harold G. Morris & Lana K. Morris JT WRGS TOD	130	General Unsecured	Core Scientific Operating Company	-	-	-	-	Equity Claim
Harold King	352	General Unsecured	Core Scientific, Inc.	-	-	-	8,671	Equity Claim
Harold King	204	Secured / Priority / General Unsecured	Core Scientific, Inc.	12,164	-	12,164	-	Equity Claim
Hector Romero	183	General Unsecured	Core Scientific Mining LLC	-	-	-	-	Equity Claim
Helen Mackinnon	115	General Unsecured	Core Scientific, Inc.	-	-	-	29,973	Equity Claim
HOBI, LLC	491	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Howard Roberts	169	General Unsecured	Core Scientific, Inc.	-	-	-	1,275	Equity Claim
Huaimao Zhang	308	General Unsecured	Core Scientific, Inc.	-	-	-	597	Equity Claim
Humphries Family 2005 Rev Trust, Richard K. Humphries III, TTEE, Alisha Humphries, TTEE	255	General Unsecured	Core Scientific, Inc.	-	-	-	53,943	Equity Claim
India Pop LLC	615	General Unsecured	Core Scientific, Inc.	-	-	-	100,000	Equity Claim
IRA FHO Kathleen DeLae	346	General Unsecured	Core Scientific, Inc.	-	-	-	3,225	Equity Claim
IRA FHO Lauren Cannel	616	General Unsecured	Core Scientific, Inc.	-	-	-	110,142	Equity Claim
IRA FHO RICHARD R BALLENTINE	94	General Unsecured	Core Scientific, Inc.	-	-	-	5,127	Equity Claim
IRA FHO Robert W Bloxham	355	General Unsecured	Core Scientific, Inc.	-	-	-	3,849	Equity Claim
Jack H Althausen	133	General Unsecured	Core Scientific, Inc.	-	-	-	21	Equity Claim
Jack Eaton	156	General Unsecured	Core Scientific, Inc.	-	-	-	199,972	Equity Claim
Jamal Yaghini	315	Priority	Core Scientific, Inc.	-	-	1,820	-	Equity Claim
Jan Haas	225	General Unsecured	Core Scientific, Inc.	-	-	-	245,568	Equity Claim
James L. & Rhonda Fuller	69	General Unsecured	Core Scientific, Inc.	-	-	-	8,487	Equity Claim
James L. Kelly	132	General Unsecured	Core Scientific, Inc.	-	-	-	1,000,001	Equity Claim
Jason Walters + Nicole Walters [Jason Walters & Nicole Walters JTWRGS]	317	General Unsecured	Core Scientific, Inc.	-	-	-	190,295	Equity Claim
Jeffrey O'Rear	482	General Unsecured	Core Scientific, Inc.	-	-	-	47,537	Equity Claim
Jeffrey Paletti	221	General Unsecured	Core Scientific, Inc.	-	-	-	1,001	Equity Claim
Jennifer Duffy	219	General Unsecured	Core Scientific, Inc.	-	-	-	10,939	Equity Claim
Jeremy Schiffman	612	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Jerry L. Wender IRA	589	General Unsecured	Core Scientific, Inc.	-	-	-	4,676	Equity Claim
Jesse Agire	97	General Unsecured	Core Scientific, Inc.	-	-	-	974	Equity Claim
Josy Lamelle	246	General Unsecured	Core Scientific, Inc.	-	-	-	16,000	Equity Claim
JOHN B QUINN	322	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
John B. Quinn	324	General Unsecured	Core Scientific, Inc.	-	-	-	658,458	Equity Claim
John Badger Quinn	321	General Unsecured	Core Scientific, Inc.	-	-	-	100,000	Equity Claim
John C. Rice	300	General Unsecured	Core Scientific, Inc.	-	-	-	150,000	Equity Claim
John F. Spence	385	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
John O'Neill	480	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
John O'Neill	353	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
John Scott Black	143	General Unsecured	Core Scientific, Inc.	-	-	-	212,608	Equity Claim
John Spence	427	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Joseph Daniels	63	Administrative	Core Scientific, Inc.	-	82	-	-	Equity Claim
Joshua Adler	73	General Unsecured	Core Scientific, Inc.	-	-	-	4,450	Equity Claim
Joyce K. Jennings	124	General Unsecured	Core Scientific, Inc.	-	-	-	1,023	Equity Claim
Justin Kalb Trustee of the Justin B. Kalb Trust	492	General Unsecured	Core Scientific, Inc.	-	-	-	6,502,800	Equity Claim
Karenm Rofofo	157	General Unsecured	Core Scientific, Inc.	-	-	-	4,604	Equity Claim
Kary Schulte	429	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim

Debtors First Omnibus Claims Objection
Schedule 8 - Equity Interest Claim

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Kathleen Delatte	354	General Unsecured	Core Scientific, Inc.	-	-	-	3,875	Equity Claim
Kathleen Delatte	345	General Unsecured	Core Scientific, Inc.	-	-	-	3,876	Equity Claim
Kelly J. Jones	142	General Unsecured	Core Scientific, Inc.	-	-	-	2,623	Equity Claim
KEN JNK	293	General Unsecured	Core Scientific, Inc.	-	-	-	74,993	Equity Claim
Kevin B. Kneager Trust	238	General Unsecured	Core Scientific, Inc.	-	-	-	18,260	Equity Claim
Kevin Earl Coker	76	General Unsecured	Core Scientific, Inc.	-	-	-	11,584	Equity Claim
Kevin Lemay Thomas	87	General Unsecured	Core Scientific, Inc.	-	-	-	1,054	Equity Claim
Kevin T. Connors	223	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Khiam Ahiraya	160	General Unsecured	Core Scientific, Inc.	-	-	-	1,068	Equity Claim
KN GEN2 LLC	233	General Unsecured	Core Scientific, Inc.	-	-	-	75,167	Equity Claim
Lauren E. Coston	595	General Unsecured	Core Scientific, Inc.	-	-	-	15	Equity Claim
Lauren Fierman	118	General Unsecured	Core Scientific, Inc.	-	-	-	1,326	Equity Claim
Lawrence Pischetti	179	General Unsecured	Core Scientific, Inc.	-	-	-	4,380	Equity Claim
Lawrence Pischetti	174	General Unsecured	Core Scientific, Inc.	-	-	-	11,694	Equity Claim
LEONID FRID	192	General Unsecured	Core Scientific, Inc.	-	-	-	1,894	Equity Claim
LEONID FRID	191	General Unsecured	Core Scientific, Inc.	-	-	-	8,850	Equity Claim
Ludmila Krikun	74	Priority General Unsecured	Core Scientific, Inc.	-	-	11,306	2,000	Equity Claim
Madhavi Latha Ramakanti	65	General Unsecured	Core Scientific, Inc.	-	-	-	14,031	Equity Claim
Magdalena Catalano	604	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Mark Engler	268	General Unsecured	Core Scientific, Inc.	-	-	-	759,825	Equity Claim
MARK ENGLER Jr	292	General Unsecured	Core Scientific, Inc.	-	-	-	225,116	Equity Claim
Mark William Young	184	General Unsecured	Core Scientific, Inc.	-	-	-	16,060	Equity Claim
Marsha Denise Lewis	260	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Matthew Johnson	601	General Unsecured	Core Scientific, Inc.	-	-	-	19,809	Equity Claim
Maximo Garcia	70	General Unsecured	Core Scientific, Inc.	-	-	-	618	Equity Claim
Michael Silbergeld	78	General Unsecured	Core Scientific, Inc.	-	-	-	145	Equity Claim
Michelle Carlson	633	General Unsecured	Core Scientific, Inc.	-	-	-	1,019	Equity Claim
Mrs. Maria F. Gayo	594	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Nashville - Home	277	General Unsecured	Core Scientific, Inc.	-	-	-	5,000	Equity Claim
Nolan Hart	106	General Unsecured	Core Scientific, Inc.	-	-	-	122	Equity Claim
Oak Hill Capital, LLC	408	General Unsecured	Core Scientific, Inc.	-	-	-	50,000	Equity Claim
Orville G. Carboough	240	General Unsecured	Core Scientific, Inc.	-	-	-	21,499	Equity Claim
Patrick M. O'Brien and Trish J. O'Brien	610	General Unsecured	Core Scientific, Inc.	-	-	-	603	Equity Claim
Paul Dabbar	347	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Paul Dabbar	258	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Paul Gwynor	600	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Paul Gwynor	459	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Paul Gwynor	242	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Perry G. Calvert	269	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Peter Engler	403	General Unsecured	Core Scientific, Inc.	-	-	-	100,000	Equity Claim
Philip Alessi Jr.	129	General Unsecured	Core Scientific, Inc.	-	-	-	113,881	Equity Claim
Philip Sahr	197	General Unsecured	Core Scientific, Inc.	-	-	-	10,752	Equity Claim
Philip Sahr	161	General Unsecured	Core Scientific, Inc.	-	-	-	10,752	Equity Claim
Pradeeshan Kathiravelu	154	General Unsecured	Core Scientific, Inc.	-	-	-	2	Equity Claim
Preethi Prasad	166	General Unsecured	Core Scientific, Inc.	-	-	-	988	Equity Claim
Ramesh Reddy Palhareddy	68	General Unsecured	Core Scientific, Inc.	-	-	-	3,900	Equity Claim
Randi Rigoff	119	General Unsecured	Core Scientific, Inc.	-	-	-	317	Equity Claim
Randi Rigoff	117	General Unsecured	Core Scientific, Inc.	-	-	-	3,698	Equity Claim
Richard Cornelison	53	General Unsecured	Core Scientific, Inc.	-	-	-	14,000	Equity Claim
Richard D. Naylor and Beth S. Naylor	199	General Unsecured	Core Scientific, Inc.	-	-	-	19,651	Equity Claim
Richard H. Rupp Family Trust	592	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Richard K. Humphries III	253	General Unsecured	Core Scientific, Inc.	-	-	-	7,168	Equity Claim
Richard Murphy	172	General Unsecured	Core Scientific, Inc.	-	-	-	3,369	Equity Claim
Robert Ian Presser	155	General Unsecured	Core Scientific, Inc.	-	-	-	2,373	Equity Claim
Robert O. Renien 1997 Trust	481	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Robert Sklodowski Jr.	144	General Unsecured	Core Scientific, Inc.	-	-	-	40,000	Equity Claim
Roy and Suzanne Ray	100	General Unsecured	Core Scientific, Inc.	-	-	-	468,520	Equity Claim
Roy Anthony Shabla	62	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Samantha J. Biebel	109	General Unsecured	Core Scientific, Inc.	-	-	-	5,000	Equity Claim
Sammy Michael	596	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Samuel Mceli	57	General Unsecured	Core Scientific, Inc.	-	-	-	650	Equity Claim
Sandra J. Taylor	613	General Unsecured	Core Scientific, Inc.	-	-	-	2,954	Equity Claim
Sura Alexis Wall	634	General Unsecured	Core Scientific, Inc.	-	-	-	470	Equity Claim

Debtors First Omnibus Claims Objection
Schedule 8 - Equity Interest Claims

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Scott A. Mel dlan	304	Secured / General	Core Scientific, Inc.	41,317			6,805	Equity Claim
Scott Friedman	96	General Unsecured	Core Scientific, Inc.				806	Equity Claim
Scott Williams	608	General Unsecured	Core Scientific, Inc.					Equity Claim
Scott Williams	267	General Unsecured	Core Scientific, Inc.					Equity Claim
Scott Williams	239	General Unsecured	Core Scientific, Inc.					Equity Claim
Scotts Abing	59	General Unsecured	Core Scientific, Inc.				1,051	Equity Claim
Shari Ann Avenaly	326	General Unsecured	Core Scientific, Inc.				150,000	Equity Claim
Shari Ann C Ramaswamy	175	General Unsecured	Core Scientific, Inc.				5,000	Equity Claim
Shirley Ann Williams	152	General Unsecured	Core Scientific, Inc.				5,000	Equity Claim
Stephanie D Gilroy	198	General Unsecured	Core Scientific, Inc.				5,000	Equity Claim
Steve Andrews	210	General Unsecured	Core Scientific, Inc.				2,316	Equity Claim
Steven J Kisher	165	General Unsecured	Core Scientific, Inc.				3,137	Equity Claim
Sumathi Madukula	344	General Unsecured	Core Scientific, Inc.				13,000	Equity Claim
Sunjay Singh	214	General Unsecured	Core Scientific, Inc.				50,000	Equity Claim
Sunshine S11 Holdings	265	General Unsecured	Core Scientific, Inc.				500,000	Equity Claim
T. Michael Glenn Trust	141	General Unsecured	Core Scientific, Inc.				2,213	Equity Claim
Talon Lerman	401	General Unsecured	Core Scientific, Inc.				5,778	Equity Claim
TAYLOR M SINGLETON	42	General Unsecured	Core Scientific Operating Company				5,000,000	Equity Claim
Texas Capitalization Resource Group, Inc.	41	General Unsecured	Core Scientific, Inc.				5,000,000	Equity Claim
Texas Capitalization Resource Group, Inc.	618	General Unsecured	Core Scientific, Inc.				511,588	Equity Claim
The Robert & Michaeline Prior Family Trust	203	General Unsecured	Core Scientific, Inc.				16,658	Equity Claim
The Robert & Michaeline Prior Family Trust	136	General Unsecured	Core Scientific, Inc.				1,452	Equity Claim
The Robert & Michaeline Prior Family Trust	591	General Unsecured	Core Scientific, Inc.				13,947	Equity Claim
The Sims Family Living Trust [Jason Sims, Katie Sims]	195	General Unsecured	Core Scientific, Inc.					Equity Claim
Theresa Nasso	590	General Unsecured	Core Scientific, Inc.				5,000	Equity Claim
Thomas Cameron	108	General Unsecured	Core Scientific, Inc.					Equity Claim
Thomas E. English	257	General Unsecured	Core Scientific, Inc.					Equity Claim
Thomas F. Schnell II	605	General Unsecured	Core Scientific, Inc.				6,516	Equity Claim
Thomas J. Henz & Mary Henz JT TEN	56	General Unsecured	Core Scientific, Inc.				96,973	Equity Claim
Thomas Michael Tulien	382	General Unsecured	Core Scientific, Inc.					Equity Claim
Todd Becker	636	General Unsecured	Core Scientific, Inc.				1,250	Equity Claim
Todd Levy	168	General Unsecured	Core Scientific, Inc.				11,500	Equity Claim
Tony Kha	404	General Unsecured	Core Scientific, Inc.					Equity Claim
Transition Equity Partners, LLC	597	General Unsecured	Core Scientific, Inc.					Equity Claim
Tricia Larcenore	173	General Unsecured	Core Scientific, Inc.				740	Equity Claim
Troy Remington	153	General Unsecured	Core Scientific, Inc.				32,175	Equity Claim
Tyler Effertz	254	General Unsecured	Core Scientific, Inc.				1,647	Equity Claim
Tyler Humphries	75	General Unsecured	Core Scientific, Inc.				26,054	Equity Claim
Vanisha Goodman Coker	205	Secured	Core Scientific, Inc.	3,421				Equity Claim
Vibhor JAIN	642	General Unsecured	Core Scientific, Inc.				1,438	Equity Claim
Vincenzo Molteni	77	General Unsecured	Core Scientific, Inc.					Equity Claim
Wade Slough	625	General Unsecured	Core Scientific, Inc.				10,988	Equity Claim
Wendell Chumbley	215	General Unsecured	Core Scientific, Inc.				1,000	Equity Claim
Wesley Tang	501	General Unsecured	Core Scientific, Inc.				155,000	Equity Claim
WESLEY VANDEVER MAGNESS	105	General Unsecured	Core Scientific, Inc.				83	Equity Claim
William E Fuoss	303	General Unsecured	Core Scientific, Inc.				5,082	Equity Claim
William Murray	421	General Unsecured	Core Scientific, Inc.				4,217,350	Equity Claim
WS-Ohsaca, LLC	424	General Unsecured	Core Scientific, Inc.				130,846	Equity Claim
WS-Ohsaca, LLC	412	General Unsecured	Core Scientific, Inc.					Equity Claim
XMS Holdings LLC	357	General Unsecured	Core Scientific, Inc.					Equity Claim
XMS Holdings LLC	314	General Unsecured	Core Scientific, Inc.					Equity Claim
XMS XPDI Sponsor Holdings LLC	380	General Unsecured	Core Scientific, Inc.					Equity Claim
Yijun Tao	189	General Unsecured	Core Scientific, Inc.				793	Equity Claim

Privileged & Confidential
Attorney Work ProductIn re Core Scientific Inc., et al.
Case No. 22-90341 (CML)

Subordinated 510(b) Equity Interest Claims

<u>Name of Claimant</u>	<u>Claim Number to be Reclassified</u>	<u>Asserted Claim Priority</u>	<u>Asserted Debtor</u>	<u>Asserted Claim Amount: General Unsecured</u>	<u>Reason for Reclassification</u>
Alexandra Seifert	431	General Unsecured	Core Scientific, Inc.	2,482	Claim references 'violation of fiduciary duty / monetary harm'
Ani Kamali	229	General Unsecured	Core Scientific, Inc.	150,000	Claim references damages 'due to false info of Core Scientific'
Ann A. Meyer	248	General Unsecured	Core Scientific, Inc.	16,044	Claim references 'mismanagement and bankruptcy of the company'
Ann A. Meyer	247	General Unsecured	Core Scientific, Inc.	15,241	Claim references 'mismanagement and bankruptcy of the company'
Bay Colony Law Center LLC	241	General Unsecured	Core Scientific, Inc.	151,474	Claim references 'fraudulent stock sale'
Carrington Lobban	54	General Unsecured	Core Scientific, Inc.	1,093	Claim references 'misappropriation of stock funding'
Chad Dickman	349	General Unsecured	Core Scientific, Inc.	4,045	Claim references 'mismanagement + misleading investors'
Christopher Elliott Scott	320	General Unsecured	Core Scientific, Inc.	359,512	Claim references 'money lost securities as shareholder during class action period'
Cori Faerman	212	General Unsecured	Core Scientific, Inc.	81	Claim references 'I believed in what I read on this company. I feel betrayed'
Cori Faerman	211	General Unsecured	Core Scientific, Inc.	38	Claim references 'I believed in what I read about this company. Poorly managed. They lied'
FLORIDA SBA TTEE	384	General Unsecured	Core Scientific, Inc.	395,715	Claim references 'class period'
Francois Emmanuel Veilleux	555	General Unsecured	Core Scientific, Inc.	75,000	Claim references 'miss management of funds and assets'
Jason Walters [Jason Walters IRA]	311	General Unsecured	Core Scientific, Inc.	21,193	Claim references 'lack of disclosure'
Marvin W. Meyer	250	General Unsecured	Core Scientific, Inc.	12,848	Claim references 'mismanagement'
Marvin W. Meyer	249	General Unsecured	Core Scientific, Inc.	22,118	Claim references 'mismanagement'
Michael & Elizabeth Silbergeld TRS FBO Silverknight Group Inc 401k Plan FBO Michael Silbergeld	82	General Unsecured	Core Scientific, Inc.	27	Claim references 'fraudulent appearance on Bloomberg TV by CEO'
Michael & Elizabeth Silbergeld TRS FBO Silverknight Group Inc 401k Roth Plan FBO Michael Silbergeld	81	General Unsecured	Core Scientific, Inc.	7,963	Claim references 'fraudulent appearance on Bloomberg TV by CEO'
Robert Joseph	351	General Unsecured	Core Scientific, Inc.	39,390	Claim references 'securities fraud or other unlawful business practices'
Thrasivoulos Dimitriou	52	General Unsecured	Core Scientific, Inc.	3,104	Claim references 'failure to disclose material facts'
Total				1,277,368	

Schedule 9

Reclassifying Claims (Based on Priority)

Name of Claimant	Claim Number	Asserted Claim Priority	Proposed Claim Priority	Asserted Debtor	Proposed Debtor	Asserted Claim Amount Secured	Asserted Claim Amount Priority	Asserted Claim Amount General Unsecured	Proposed Claim Amount General Unsecured	Reason for Reclassification
A to Z Pest Control & Services	38	Priority	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	3,530	—	3,530	Creditor is claiming priority status for contract labor. Debtors recognize an unsecured claim with this creditor but not a priority claim relationship with employees hired and paid by this creditor.
GreatAmerica Financial Services Corporation [GreatAmerica Leasing Corporation]	14	Secured / General Unsecured	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	4,565	—	8,103	12,668	Creditor is claiming secured status for unpaid lease payments that the debtors consider unsecured.
Microsoft Corporation	339	Priority / General Unsecured	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	817	882	1,699	Creditor is claiming priority status pursuant for 307(a)(2). Debtors recognize an unsecured claim with this creditor but not a priority claim.
ORGDEV Limited	95	Priority	General Unsecured	Core Scientific, Inc.	Radar Relay, Inc.	—	10,000	—	10,000	Creditor is claiming priority status for contract labor. Debtors recognize an unsecured claim with this creditor but not a priority claim relationship with employees hired and paid by this creditor.

United States Bankruptcy Court
Southern District of Texas

In re:
Core Scientific, Inc.
Official Committee of Unsecured Creditor
Debtors

Case No. 22-90341-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jan 18, 2024

User: ADIuser
Form ID: pdfclmob

Page 1 of 4
Total Noticed: 60

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 20, 2024:

Recip ID	Recipient Name and Address
db	+ American Property Acquisition, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ American Property Acquisitions I, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ American Property Acquisitions VII, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Acquired Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Operating Company, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Specialty Mining (Oklahoma) LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ RADAR LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Radar Relay, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Starboard Capital LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
aty	+ Allegra Bianchini, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
aty	+ Dennis Tracey, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
aty	+ Richard L. Wynne, Hogan Lovells US LLP, 1999 Avenue of the Stars, Suite 1400, Los Angeles, CA 90067-6047
aty	+ Robert D. Drain, Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, NY 10001-0193
aty	+ Sara Posner, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
cr	+ Allegheny Casualty Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ Argo Partners, 12 West 37th Street, Ste. 900, New York, NY 10018-7381
trnsfee	+ B. Riley Securities, Inc., 11100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025-3979
cr	+ Baker Drywall Fort Worth, Ltd., 3705 East 1st Street, Forth Worth, TX 76111-5804
intp	+ Board of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheef & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas, TX 75201-3306
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1313
intp	+ Condaire Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009
cr	+ Dalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790
cr	+ Dennis Powers, 362 S. Clarkson St., Denver, CO 80209-2126
cr	+ Harco National Insurance Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ Harlin Dean, Attn: Hudson M. Jobe, 2001 Bryan Street, Suite 1800, Dallas, TX 75201 UNITED STATES 75201-3070
cr	+ Indigo Direct Lending, LLC, c/o Ross, Smith & Binford, PC, Attn: Frances A. Smith, 700 N. Pearl Street, Suite 1610 Dallas, TX 75201-7459
cr	+ International Fidelity Insurance Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ J.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221
cr	+ LV.NET, LLC, 1221 S. Casino Center Blvd., Las Vegas, NV 89104, UNITED STATES 89104-1015
cr	+ Maddox Industrial Transformer, LLC, c/o Mary M. Caskey, Esq., Haynsworth Sinkler Boyd, PA, PO Box 11889, Columbia, SC 29211-1889
intp	+ McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 22102-3468
intp	+ Michael G. Patton, 15 Jessica Rae Lane, Fredericksburg, VA 22405-5774
cr	+ North Mill Equipment Finance LLC, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102-3792
cr	+ North Texas Contracting, Inc., PO Box 468, Keller, TX 76244-0468
cr	+ Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657
cr	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Asher Griffin, 300 W 6th Street, Suite 2010, Austin, TX 78701 UNITED STATES 78701-3901

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cr + Tanmar Rentals, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana Suite 718, Houston, TX 77002, UNITED STATES 77002-1058

cr + Ted Farmer VFS LLC, c/o Ted C. Farmer, Esq., Suite 395 East, 41000 Woodward Avenue, Bloomfield Hills, MI 48304-5130

cr + Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932

cr + Truckload Connections, 3270 Hampton Ave., St. Louis, MO 63139-2367

intp + U.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803

cr + c/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birmingham, AL 35203-2119

TOTAL: 44

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: ahochheiser@mauricewutscher.com	Jan 18 2024 20:19:00	AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Email/Text: beanland@mssattorneys.com	Jan 18 2024 20:19:00	BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352
cr	+ Email/Text: notices@crgfinancial.com	Jan 18 2024 20:19:00	CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624, UNITED STATES 07624-1313
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 18 2024 20:20:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	Email/Text: fred.glass@fairharborcapital.com	Jan 18 2024 20:19:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
cr	^ MEBN	Jan 18 2024 20:17:49	GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:48	GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:47	GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:46	GEM Mining 3, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:45	GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Jan 18 2024 20:19:00	Ward County, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205
cr	+ Email/Text: rmcowell@slgcollect.com	Jan 18 2024 20:19:00	Meridian Equipment Finance, LLC, c/o Saldutti Law Group, 1040 Kings Highway N., Suite 100, Cherry Hill, NJ 08034-1925
cr	Email/Text: shirley.palumbo@nexteraenergy.com	Jan 18 2024 20:19:00	NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES
cr	+ Email/Text: schristianson@buchalter.com	Jan 18 2024 20:19:16	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: neil.orleans@judithwross.com	Jan 18 2024 20:19:00	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459
cr	^ MEBN		

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Jan 18 2024 20:16:56

Texas Comptroller of Public Accounts, Revenue
Acco, Christopher S. Murphy, P.O. Box 12548,
Austin, TX 78711-2548

cr + Email/Text: BKECF@traviscountytexas.gov

Jan 18 2024 20:19:00

Travis County, c/o Jason A. Starks, P.O. Box
1748, Austin, TX 78767-1748

TOTAL: 17

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		36th Street Capital Partners, LLC
cr		ABLe Communications, Inc.
cr		Ad Hoc Group of Secured Convertible Noteholders
cr		Anchorage Lending CA, LLC
intp		B. Riley Commercial Capital, LLC
cr		Barings BDC, Inc.
cr		Barings Capital Investment Corporation
cr		Barings Private Credit Corp.
cr		BlockFi Lending LLC
cr		BlockFi, Inc. and its affiliated entities
cr		Bremer Bank
cr		Brown Corporation Brown Corporation, 311 Pointe North Place #4, Dalton, UNITED STATES
cr		Bryce Johnson
cr		CEC Energy Services LLC
cr		Celsius Mining, LLC
intp		Centro de Investigaciones Energeticas, Medioambien
cr		Charles Basil
cr		City of Denton
cr		Coonrod Electric Co. LLC
intp		Foundry Digital LLC
cr		General Casualty Company of Wisconsin
cr		Gryphon Digital Mining, Inc.
intp		Harper Construction Company, Inc.
cr		Huband-Mantor Construction, Inc.
cr		Humphrey & Associates, Inc.
cr		MK Marlow Company, LLC
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions
cr		Marnoy Interests, Ltd. d/b/a Office Pavilion
cr		MassMutual Asset Finance, LLC
cr		Mitch Edwards
cr		Morgan Hoffman
cr		NYDIG ABL LLC
intp		Official Committee of Equity Security Holders
cr		Official Committee of Unsecured Creditors
cr		Prime Alliance Bank, Inc.
cr		Priority Power Management, LLC
intp		SRPF A QR Riversouth LLC
intp		Skadden, Arps, Slate, Meagher & Flom LLP
cr		Sphere 3D Corp.
cr		Summit Electric Supply Company, Inc.
cr		TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.
cr		Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth
intp		The Ad Hoc Equity Group
intp		Trilogy LLC
intp		Trinity Capital Inc.
cr		Wingspire Equipment Finance, LLC

TOTAL: 46 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

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NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 20, 2024

Signature: /s/Gustava Winters